

USDA EGG MARKET NEWS REPORT

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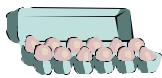
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch





On the East Coast and in the Midwest, most prices were lower on mediums and unchanged on the balance. Elsewhere, prices were unchanged. The market tone was mostly steady. Demand was moderate to good and was best where features were available. Supplies were adequate to closely balanced. Breaking stock offerings were balanced to fully adequate for the light and unaggressive demand. Light type hens were adequate for current processing needs.

NORTH ATLANTIC In Philadelphia, prices were unchanged to .5 cents lower for mediums and unchanged on the larger sizes. In Boston and New England, prices were unchanged. The market tone was steady. Demand was moderate to good, best for holiday fill-ins. Supplies were generally adequate for current needs. Breaking stock offerings were usually sufficient from regular sources for the light and unaggressive demand. Light type hens were adequate for slaughter requirements.

NEW YORK Prices were unchanged. The market tone was steady. Retail demand was modrate to good for holiday restocking. Suplies were generally adequate for trading needs.

MIDWEST. Prices in Detroit and major Ohio and Wisconsin cities were unchanged for the larger sizes and were 3 cents lower for medium. Prices to producers in lowa-Minnesota-Wisconsin were unchanged. Trade sentiment was steady. Retail demand was good for holiday fill-in and first of the month business. Food service movement was mostly moderate. Supplies were adequate to barely adequate for current needs. Central States nest run breaking stock prices were unchanged to slightly higher. Trading was light. Most breakers were taking a wait and see approach to the market and were working from regular commitments and company owned production. Floor stocks were in balance to fully adequate. The trade sentiment continued cautiously steady.

CHICAGO Prices for all sizes unchanged. The trade sentiment steady. Retail and food service demand light to good, mostly moderate and best where features are a factor. Supplies adequate to closely balanced.

SOUTHERN Prices in Atlanta were unchanged on all sizes except mediums which were lower when compared to previous week. However, in Florida, prices were unchanged from prior week. The market tone was steady. Retail demand was moderate to good, best where features were planned or in progress. Supplies were adequate. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern Region for the week ending November 24, 2000 was 81.19 cents, unchanged from the week before, and 12.85 cents more than the same week last year. Breaking stock offerings were irregular but usually adequate and demand for additional eggs was light and unaggressive. Light type fowl were sufficient for slaughter schedules.

WESTERN Prices unchanged on all sizes throughout the region. The Pacific region inventory was 3% lower than last Monday with California down 4% and Oregon-Washington-Utah down 1%. Retailer demand good as stores restocked after the holiday. Offerings in good balance.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

EXTR	RA LARGE	LARGE	MEDIUM		
NORTHEAST CITIES					
Boston (Brown)	107-109	105-107	70-72		
New York	83-85	80-83	70-73		
Philadelphia	81-83	79-81	69-70.5		
SOUTHERN CITIES					
Atlanta (1) (2)	76-77	74.5-76	62-63		
Jackson (1)	84-85	83-84	71-72		
Major Louisiana Cities (1)	82-97	81-95	67-80		
MIDWEST CITIES					
Chicago	73-78	72-77	58-63		
Detroit (2)	70-73	69-72	54-57		
Major Ohio Cities (2)	71-77	70-75	55-61		
Major Wisconsin Cities	74-81	72-79	58-65		
WESTERN CITIES					
Houston (1)	90-93	87-90	73-75		
California(Grade AA)(1)(3)	112	104	94		

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

<u>CALIFORNIA</u> Prices unchanged on all sizes. The California inventory was 4% lower than last Monday. Retailer demand good as stores restocked after the holiday. Offerings in close balance. Small invoice price 74. No new ads noted in Northern California.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	124
EXTRA LARGE	112
LARGE	104
MEDIUM	94

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA,

WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALI	FORNIA	NORTHERN CALIFORNIA						
	RANGE		RANGE					
JUMBO	229-289	JUMBO	225-259					
EXTRA LARGE	219-259	EXTRA LARGE	195-249					
LARGE	199-209	LARGE	187-209					
MEDIUM	187-189	MEDIUM	145-185					
**								

*Correction on Southern California Prices to Retailers on Friday, November 24. Mediums Should Have Read: *84-90*

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending December 01, 2000 will decrease by 7 percent. Present week purchases for the week ending November 24, 2000 were 328,265 cases which was 3 percent below the prior week and 4 percent below estimates.

	CARTONED	LOOSE	TOTAL	
Cases purchased present week	293,999	34,266	328,265	
% change from the prior week	-3	-3	-3	

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Nest run breaking stock prices were unchanged to slightly higher with checks and undergrades unchanged. Trading was light. Most breakers were taking a wait and see approach to the market and were working from regular commitments and company owned production. Floor stocks were balanced to fully adequate. The trade sentiment continued cautiously steady. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30

DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN. RANGE **MOSTLY**

31-37 **NEST RUN** 35-37 **CHECKS & UNDERGRADES** 19-22

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly higher compared to the past week. Demand was moderate to good for spent hens following the holiday. Finished sales had slowed following the weekend. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) * FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-NOV-00

			AVG
AT FARM BLIVER LOADING	1-0	5-7 25	6 94

RANGE

AT FARM BUYER LOADING

SOUTHEAST HEAVY LIVE HEN Majority prices were irregular when compared to a week earlier. Demand was moderate. Offerings were sufficient for trade needs. Floor stocks of finished product ranged from about adequate to adequate for current requirements. The market tone was steady. HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-NOV-00

RANGE	MAJORITY	WTD
		AVG

MAJORITY

WTD

AT FARM BUYER LOADING 5.52 4-8.5 4-6.5 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT * WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM Nov 27,2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOUSANDS)										
			NC	S	o so		5-Area			
	Nor	theast	CENT	CEN	T Atl	Pacific	;			
Jumbo	Curr Wk	8.4	20.8	7.3	14.3	8.3	59.1			
	Change	-0.7	3.9	1.3	-0.7	-1.2	5%			
Ex Lge	Curr Wk	18.6	38.3	10.7	22.1	19.2	108.9			
	Change	-6.2	4.8	0.9	-6.6	0.5	-6%			
Large	Curr Wk	33.0	79.0	54.1	55.6		301.5			
	Change	-7.4	1.6	-9.8	-6.3	-0.1	-7%			
Medium	Curr Wk	13.8	36.7	13.6	17.5	23.5	105.1			
	Change	2.9	3.6	0.2	-2.8	-3.8	0%			
Small	Curr Wk	3.6	5.9	2.5	5.7	5.8	23.5			
	Change	8.0	-0.2	1.6	-1.6	-4.2	-13%			
Misc	Curr Wk	5.3	23.8	11.7	14.1	6.1	61.0			
	Change	-1.1	2.0	5.0	-2.1	-0.3	6%			
Ungraded	Curr Wk	40.5	53.6	14.2	22.8	54.3	185.4			
	Change	7.6	15.4	-3.6	0.1	3.7	14%			
Total	Curr Wk	123.2	258.1	114.1	152.1	197.0	844.5			
Percent	Change	-3%	14%	-4%	-12%	-3%	0%			
TOTAL		N	umber	of	Percent	Nui	mber of			
			Case	es	Change	Соор	erators			
Shell Egg			844	.5	0%		171			
Shell Egg	Breaking	Stock	406	.4	0%		39			
Total Shel	l Egg		1250	.9	0%		210			

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF NOVEMBER 13, 2000

GRADE A **XLARGE** LARGE **MEDIUM** SMALL 172 168.9 159.9 109.9 MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING NOVEMBER 13, 2000 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD. GRADE A **XLARGE** LARGE **MEDIUM SMALL** 136 136 126 77

^{*} WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOVEMBER 24, 2000 **CURRENT LOADS FUTURE LOADS** 19.75 **TOTAL LOADS** 13.75 33.50 SE NE MW LOADS SC NW SW **LOADS CLASS ORG ORG** ORG DST **DST** DST **CLASS ORG DST ORG** DST **ORG DST** -14.00GNR W 1 50.50 55.00 GNR W 1 9.00 GNR W 3 33.50 — 2.00 GNR W 3 44.50 2.00 GNR BR 1 — 1.00 GL W XL 67.50 70.60 2.50 GL W XL 62.00 64.00 60.67 6.25 1.00 GL W LG 66.50 69.00 GL W LG 61.50 4.75 69.50 GL W MD 45.00 47.50 52.40 1.25 GL W MD 50.00 2.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

— 1.00

52.00

GL W SM

-32.00

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 11/20/00-11/24/00 CURRENT LOADS 71.25 FUTURE LOADS 55.50 TOTAL LOADS 126.75														
OOK KENT	SE	_	NE	N	ıw ı	LOADS		SC		NW				OADS
CLASS	ORG DST	ORG	DST	ORG	DST	-0, 100	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	53.17 57.29	55.00	56.50	52.00	59.00	41.00	GNR W 1	_	58.70					22.00
GNR W 2	— 60.00	_	_	_	_	2.00	GNR W 3	_	44.00	_	_	_	_	3.00
GNR W 3		_	_	36.00	_	3.00	GL W J	_	_	_	_	_	68.00	2.00
GNR BR 1		_	_	_	_	2.00	GL W XL	_	_	_	_	67.50	70.14	3.50
GL W J		_	_	54.25	_	2.00	GL W LG	_	_	_	_	68.00	72.22	5.50
GL W XL		62.25	64.52	58.65	58.00	17.50	GL W MD	45.00	_		50.50	53.75	50.33	9.50
GL W LG	— 69.00	60.67	65.75	59.50	56.00	16.00	GL W SM	_	_	_	_	40.00	42.00	.25
GL W MD	— 53.00	40.00	52.00	44.59	_	12.50	NRBS - 48	_	37.00	_	_	_	_	3.00
GL W SM	— 30.50	27.25	29.00	_	_	3.00	NRBS - 39	19.00	_	_	36.50	_	_	8.00
NRBS - 50		_	36.00	_	_	1.00								
NRBS - 48		_	_	_	_	10.00								
NRBS - 39		24.00	_	23.25	24.00	8.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF C	ASES O	FEGGS S	SHIPPE	D TO CAL	<u> IFORNI</u>	<u>4</u> 11/12	/00 - 11	/18/00						
Origin State	СО	IA	MN	МО	NV	NH	ОН	OR	SD	TX	UT	WA	WI	TOTAL
N. CA	0	1,570	0	0	0	0	0	1,243	0	0	0	0	256	3,069
C. CA	0	850	810	0	0	0	0	0	0	0	2,437	0	0	4,097
S. CA	2,540	15,987	6,238	3,100	529	800	900	0	900	960	1,522	900	16	34,392
TOTAL STATE	2,540	18,407	7,048	3,100	529	800	900	1,243	900	960	3,959	900	272	41,558

SHIPPED TO MILITARY: 0

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

> JUMBO EX-LARGE LARGE **MEDIUM SMALL** 114-117 88-91 86-89 51-54 17-20

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

> JUMBO EX-LARGE **LARGE MEDIUM SMALL** 78-81 69-75 67-72 52-57 29-33

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 52-54 38-40 11-13

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE LARGE **MEDIUM** SMALL 91.27 89.57 78.21 50.51

<u>COLD STORAGE MOVEMENT-FROZEN EGGS</u> (In Thousands) **ON HAND** 11/20/00 11/13/00 11/23/99

80 PACIFIC COAST 199 272 LOS ANGELES 154 211 0

Atlanta, GA

Jackson, MS

Bell, CA

HONOLULU, OAHU-WHITE SHELL EGGS

NOT AVAILABLE AT THIS TIME

POULTRY MARKET NEWS OFFICES Washington, DC Voice (202)720-6911 Grover T. Hunter Fax (202)720-2403 (Chief) Voice Johnny Freeman (404)562-5850 Fax (404)562-5875 (Officer-In-Charge) Recorded (404)562-5856 (601)965-4662 Voice Gary Brown (601)965-4661 Fax (Southeast Area Supervisor) Voice Des Moines, IA (515)284-4471 Mary L. Adkins Fax (515)284-4468 (Officer-In-Charge) Recorded (515)284-4545 Voice

Jim Derby

(Officer-In-Charge)

(323)269-4154

(323)269-5926

(323)260-4676

Fax

Recorded

USDA, AMS, POULTRY PROGRAMS,